NZ RegCo

Level 1, NZX Centre

11 Cable Street

Wellington 6140

By email: [issuer@nzregco.com](mailto:issuer@nzregco.com)

**[Issuer Name] - Application for listing and quotation of securities on the NZX Main Board or Debt Market**

[Issuer Name] is making this application for listing of the company and quotation of the company’s securities.

[Person] provides this application for listing and quotation on behalf of [Issuer Name] in accordance with Listing Rules (**Rule**) 1.12 and 1.13/1.14/1.15/1.16 (delete as appropriate).

NZX has advised that the ticker code [XXX] has been reserved for [Issuer Name].

**Listing Information**

We provide the following information in accordance with Rule 1.12:

|  |  |
| --- | --- |
| Rule Requirement | Information |
| **1.12.2(a)**  Listing Agreement | The Pre-Listing Agreement was signed on [date]. [If not already provided, please provide with this letter]  A Listing Agreement signed by [Issuer Name] will be provided prior to the Listing date.  *The Listing Agreement is signed at a later stage of the listing process.* |
| **1.12.2(b)**  Governing Document | The Governing Document and solicitor’s opinion was provided on [Date] (or provide with this letter). |
| **1.12.2(c)**  Payment of fees | [Issuer Name] has paid the pre-listing fee.  [Issuer Name] will pay the balance of the listing fees upon receipt of invoices and confirms that it will pay all fees prescribed by NZX while Listed. |
| **1.12.2(d)**  Quotation | See section below **Quotation Information** |
| **1.12.2(e)**  Certificate of Incorporation | The certificate of incorporation was provided on [date] (or provide with this letter). |
| **1.12.2(f)**  Bond | The bond or deposit required has been provided/is to be provided (delete one).  Information on the bond can be found in the [NZX Fee Schedule](https://www.nzx.com/services/listing-on-nzx-markets/listing-fees) |
| **1.12.2(g)**  Securities on Issue | [Issuer Name] presently has [XXXX] securities on issue.  *Provide the number and details for each class of securities.*  [Issuer Name] does/does not intend to issue or allot the following securities prior to listing:  [*insert*]  *(NB: This does not apply to securities that are not intended to be quoted)* |
| **1.12.2(h)**  Contact addresses | The contact details of [Issuer Name] are:  Phone number:  Postal address:  Email address: |
| **1.12.2(i)**  Annual Reports | Annual reports for the past five years are attached (if available) |
| **1.12.2(k)**  Any other information | Interim financial statements/report: Any interim financial statement/interim report that is more recent than the applicant’s latest annual report is attached (if applicable).  MAP agreement: A copy of the Market Announcement Platform (**MAP**) agreement ([available here](https://map.nzx.com/static/forms/)), signed by [Issuer Name], [accompanies this letter/ OR will be provided prior to the Listing date] (delete one).  Information for NZX.com: An overview of issuer’s business for inclusion on NZX.com, is set out below:  [*Applicant to insert proposed overview*].  Other applications: Please confirm that the applicant has not previously applied for, and had declined or has withdrawn, listing and quotation on another securities exchange OR details of the relevant exchange and circumstances.  *Provide any other information or documents that NZX has requested.* |

**Quotation Information**

We provide the following information in accordance with Rule 1.13/1.14/1.15/1.16 (delete as appropriate).

|  |  |
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| Rule Requirement | Information |
| **For all securities**  Details of the Security for which application for Quotation is sought | Number: Up to [XX, XXX, XXX] with the ability to accept up to a further [XX, XXX, XXX] [Securities] will be on issue subsequent to quotation  Class: [Class of securities]  Face value (if any): [$x]  ISIN: [ISIN] |
| **For all securities**  Draft Offering Document or Profile in respect of the Securities, to the extent required under Rule 7.3.1 | The [Offering Document/Profile] [has been/will be] provided by [Name] on [date]. |
| **For all securities**  Details of proposed arrangements to ensure opportunity for holders to trade on quotation of the Security | [Computershare Limited (AUS)/Computershare Investor Services Limited (NZ)/Link Market Services Limited]  The [Offering Document/Profile] includes the details of how to trade the [Security] on quotation, at page [xx]. |
| **For all securities**  All other documents or information as specified in any guidance published by NZX from time to time | [To the extent required, otherwise “N/A”] |
| **For all securities**  Primary contact for the Listing Application | The contact details of [Primary Listing Contact] are:  Phone number:  Email address: |
| **For all securities**  Primary and Secondary Contacts at the Issuer for NZX and NZ RegCo matters | The contact details of [Primary Contact] and [Secondary Contact] are:  [Primary Contact]  Phone number:  Email address:  [Secondary Contact]  Phone number:  Email address: |
| **For all securities**  Text for the company description section of nzx.com | [A one or two sentence description of what the Issuer does] |
| **For all securities**  Billing Information Sheet | The Billing Information Sheet was provided on [Date] / is provided with this letter (delete one). |
| **For all securities**  Any other information required by NZX | [For example, please include:   * Supplementary Financial Information; * Other Material Information; * Any investor presentations to be published; and/or   note you have no received no further requests for information from NZX]. |
| **For Debt Securities only**  Debt Instrument Information Sheet(s) | The Debt Instrument Information Sheet(s) [has been/will be] provided by [Name] on [date]. |
| **For Debt Securities only**  Details of any designation sought for the Debt Securities (e.g. “green bonds”) and the certification methodology applied for such designation. |  |
| **For Fund Securities only**  The statement of investment policy and objectives (SIPO) prepared in accordance with Part 4 of the Financial Markets Conduct Act 2013, if applicable |  |
| **For Fund Securities only**  The names of the investment manager, investment adviser, administration agent and custodian of the investment fund (as applicable) |  |
| **For Fund Securities only**  Details of any designation sought for the Fund Securities and the certification methodology applied for such designation. |  |