NZX Equity Market | Instrument Information Sheet

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| **Issuer Name and Brief Description of Security to be Quoted** | |
|  | |
| **Category of Security (Shares / Warrants / Rights etc.)** | |
|  | |
| **Type of Listing** | |
| Standard | Non-standard |

The information set out in the table below must be provided to NZX as soon as practicable. Where the information is not known please include the future date that this information will be provided to NZX.  **NZX requires all information requested on this form, no less than five business days prior to the date of quotation.**

This information is required in order for NZX’s Operations team to set up the security in the appropriate systems to ensure it is available for trading on Listing or Quotation Date.

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| --- | --- | --- | --- |
| **Requirement** | **Information** | | |
| **Company name**  Full legal name of the company as it will appear on nzx.com |  | | |
| **Issuer ticker code**  Three letter/number code. Availability of the code must be confirmed by NZX |  | | |
| **ISIN**  Assigned by either NZX (or overseas exchange for FE listed issuers) |  | | |
| **Registered Office**  If a separate address is to be displayed on nzx.com (i.e. postal address), please advise this here as well as the Registered Office |  | | |
| **Telephone Number**  The number that is to display in the Issuers primary contact details on nzx.com |  | | |
| **Primary Contact name**  This is the name of the person who will show on nzx.com as the Primary Contact |  | | |
| **Website**  This will display on nzx.com |  | | |
| **Financial Year End**  MM-DD |  | | |
| **Auditor** |  | | |
| **Solicitor** |  | | |
| **Product Disclosure Statement, Offer Document, or Profile Dated** |  | | |
| **Supplementary Offer Document or Prospectus dated**  If applicable |  | | |
| **Lead Managers** |  | | |
| **Company overview**  This information will be displayed on nzx.com and on the Listing and Quotation Notice for the Issuer |  | | |
| **Company description**  This information will be displayed on nzx.com for the Issuer |  | | |
| **Directors**  Please specify full title including independencee.g. executive director, independent director. This information will be displayed on nzx.com |  | | |
| **Senior Managers**  Please specify full title e.g.. Chief Executive Officer, Chief Financial Officer, Company Secretary. This information will be displayed on nzx.com |  | | |
| **Issue date**  Date the securities are being issued by the Registry |  | | |
| **Issue size**  How many securities are to be quoted on Listing Date |  | | |
| **Issue price**  In NZD |  | | |
| **Date of Settlement of the Offer on NZX** |  | | |
| **Expected commencement of Trading**  Confirm basis i.e., expected commencement of trading on a normal basis, expected commencement of trading on a conditional and deferred basis |  | | |
| **Expected time for Trading to commence**  NZT |  | | |
| **Conditional settlement date**  If applicable. Confirm the date that conditions are expected to be met |  | | |
| **Settlement Date for deferred settlement**  If applicable. Normal settlement is T+2 |  | | |
| **Minimum Application Amount**  Minimum amount that can be applied for during the offer period |  | | |
| **Minimum Holding Amount**  Minimum amount that can be held by shareholders |  | | |
| **Minimum Transferrable Amount**  Minimum amount that can be transferred by shareholders |  | | |
| **Offer Opens**  Specify for each ‘type’ of offer i.e. General versus Institutional versus Priority |  | | |
| **Offer Closes**  Specify for each ‘type’ of offer i.e. General versus Institutional versus Priority |  | | |
| **Earliest Mailing of Holder Notices** |  | | |
| **Registry**  Please make sure to specify NZ or AU for Computershare Investor Services | Computershare Investor Services | | Link Market Services |
| NZ | AU |

Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries regarding completion of this form.