NZX Debt Market | Instrument Information Sheet

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| --- | --- | --- | --- |
| **Issuer Name and Brief Description of Security to be Quoted** | | | |
| *Please confirm if the security is secured or unsecured* | | | |
| **Category of Security (select which one is applicable)[[1]](#footnote-1)** | | | |
| Vanilla Corporate | Structured | | Debt/Equity Hybrid |
| **Sub-category of Security[[2]](#footnote-2)** | | | |
| Green | | Sustainable | |

The information set out in the table below must be provided to NZX as soon as practicable. Where the information is not known please include the future date that this information will be provided to NZX.  **NZX requires all information requested on this form, no less than five business days prior to the date of quotation.**

NZX uses this information to correctly set the security up for trading.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Requirement** | **Information** | | | | | | |
| **Opening Date for the Offer**  Please identify if this is not applicable (eg, for Direct Listings) |  | | | | | | |
| **Closing Date for the Offer**  Please identify if this is not applicable (eg, for Direct Listings) |  | | | | | | |
| **Interest Rate or Date Interest Rate is to be set** |  | | | | | | |
| **Rate reset date(s)**  Please identify if this is not applicable |  | | | | | | |
| **Maturity Date**  Please identify if this is not applicable (eg, for Perpetual securities) |  | | | | | | |
| **Early call date(s)**  Please identify if this is not applicable |  | | | | | | |
| **Yield traded pricing method**  Only applicable if the instrument has an early call option without a rate reset | Yield to Maturity | | | Yield to Call | | N/A | |
| **Date of Offer Document relevant to the Security**  (eg, Offer Document, PDS, Prospectus etc) |  | | | | | | |
| **Issue/Allotment Date** |  | | | | | | |
| **Preference for the security to be traded on a price or yield basis**  NZX will consider this preference but retains full discretion for the application of trading basis |  | | | | | | |
| **Issue Size**  Number of securities that are to be quoted on Listing Date |  | | | | | | |
| **Interest commencement date**  The date interest starts accruing for the first interest payment |  | | | | | | |
| **Interest Payment Dates** |  | | | | | | |
| **First Interest Payment Date**  Please identify if this falls on a non-business day and if so, also provide the date the first interest payment is to be made |  | | | | | | |
| **Interest Payment Calculation for First Payment**[[3]](#footnote-3)  Please select one of the following options | 30/360  (use for equal payments) | Actual/Actual | | | Actual/360 | | Actual/365 |
| **Interest Payment Calculation for Subsequent Payments**3  Please select one of the following options | 30/360  (use for equal payments) | Actual/Actual | | | Actual/360 | | Actual/365 |
| **First Interest Payment made to Holder on Record Date or Original Subscriber** |  | | | | | | |
| **Is the Security AIL (Approved Issuer Levy)** |  | | | | | | |
| **Does the Issuer expect the Security to classify as Bank regulatory capital? If yes, please confirm classification**  Please specify relevant classification such as AT1, or Tier 2 |  | | | | | | |
| **Record Date Derivation**  Number of days prior to the relevant Payment Date that determines the Record Date.  Please identify whether these are business\* or calendar days | Number: | | | | | | |
| Calendar | | | | Business | | |
| **Record Date Rule**  If the Record Date falls on a non business day, please identify what business day\* the Record Date will move to (e.g., immediately preceding business day) |  | | | | | | |
| **Payment Date Rule**  If the Payment Date falls on a non-business day, please identify what business day the Payment Date will move to (e.g., immediately following business day). |  | | | | | | |
| **Minimum Application Amount** |  | | | | | | |
| **Minimum Holding Amount** |  | | | | | | |
| **Minimum Transferrable Amount** |  | | | | | | |
| **Face Value** |  | | | | | | |
| **Name of Supervisor or Trustee**  Please identify if this is not applicable |  | | | | | | |
| **Name(s) of Lead Manager**  Please identify if this is not applicable |  | | | | | | |
| **Registry**  Please make sure to select NZ or AU for Computershare Investor Services | Computershare Investor Services | | | | Link Market Services | | |
| NZ | | AU | |
| **Expected Date of Commencement of Trading on the NZDX** |  | | | | | | |

Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries regarding completion of this form.

\*Business days must align with the definition of Business Day in the NZX Listing Rules. Please note that all Provincial Anniversary days are considered Business Days in the NZX Listing Rules.

1. NOTE: this categorisation links to the debt fee categorisation of the [NZX Fee Schedule](https://www.nzx.com/services/listing-on-nzx-markets/listing-fees) [↑](#footnote-ref-1)
2. NOTE: Sustainability and Green bonds are typically vanilla corporate bonds that are tied to an ESG component. Bond designations are subject to NZ RegCo approval in accordance with Listing Rule 1.17 [↑](#footnote-ref-2)
3. 30/360 – assumes 30 days in each month and 360 days per year. Select this option for equal payments.

   Actual/Actual – assumes the actual number of days per month and the actual number of days per year

   Actual/360 – assumes the actual number of days per month and 360 days per year

   Actual/365 – assume the actual number of days per month and 365 days per year [↑](#footnote-ref-3)